UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

SIGA TECHNOLOGIES, INC., : 14-12623 (SHL)

Debtor.

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ORDER PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2(E) SCHEDULING INITIAL CASE CONFERENCE

SIGA Technologies, Inc., as debtor and debtor in possession (the "**Debtor**"), having filed a petition for reorganization under chapter 11 of title 11, United States Code (the "**Bankruptcy Code**") on September 16, 2014, and the Court having determined that a case management conference will aid in the efficient conduct of the case, it is

ORDERED, pursuant to section 105(d) of the Bankruptcy Code, that an initial case management conference will be conducted by the undersigned Bankruptcy Judge in Room 701, United States Bankruptcy Court, One Bowling Green, New York, New York 10004 on October 15, 2014, at 10:30 a.m. (Eastern Time), or as soon thereafter as counsel may be heard, to consider the efficient administration of the case, which may include, inter alia, such topics as retention of professionals, creation of a committee to review budget and fee requests, use of alternative dispute resolution, timetables, and scheduling of additional case management conferences; and it is further

ORDERED that the Debtor shall give notice by mail of this Order at least seven (7) days prior to the scheduled conference to (i) the Office of the United States Trustee for the Southern District of New York, (ii) the Debtor's secured lender, and (iii) the holders of the

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twenty (20) largest unsecured claims against the Debtor, and shall promptly file proof of service of such notice with the Clerk of the Court.

Dated: New York, New York September 18, 2014

/s/ Sean H. Lane
United States Bankruptcy Judge